



APPLICATION FOR APPROVAL OF PRODUCT DISCLOSURE STATEMENT

Name of Promoter.....

Address

Name of Authorised Representative (if applicable)

I apply for approval by Racing NSW for the Product Disclosure Statement in relation to

.....
(Insert particulars of proposed yearling(s) or racehorse(s))

Percentage of the horse for Public Promotion:%

I confirm that:

- (a) the statements contained in the Product Disclosure Statement are true;
- (b) the Product Disclosure Statement contains all information which the investors and their advisers would require and reasonably expect to find in the Product Disclosure Statement for the purpose of making an informed assessment about investment in the scheme;
- (c) the contents of the PDS/Partnership/Syndicate Agreement are unchanged from the template approved by Racing NSW on/...../..... except (please mark Y/N):

- standard non generic information such as horse and cost details etc is inserted in highlighted font
- a non-standard variation is applied for in section in red highlighted font; reason for request:
.....
.....

I undertake that:

- (d) the Promoter will ensure that all syndicate members, or potential syndicate members, receive a copy of the Product Disclosure Statement and syndicate agreement or standard form finance lease agreement before subscribing to the scheme;
- (d) the Promoter will not circulate any information to prospective syndicate members other than the Product Disclosure Statement and any accompanying documents which have been approved by Racing NSW;
- (f) the Promoter will provide Racing NSW with a copy of the Product Disclosure Statement and any accompanying documentation in the form in which will be sent to investors; and
- (g) the scheme to be registered with Racing NSW is in respect of the whole of the horse. The application for registration of the scheme meets the requirements of ASIC Corporations (Horse Schemes) Instrument 2016/790 including, but not limited to, the requirement that the total amount sought from the issue of scheme interests to participants does not exceed \$500,000 and in respect of which there are no more than 50 participants.

This Application is provided to Racing NSW as a condition of obtaining Racing NSW consent for approval of the Product Disclosure Statement.

I acknowledge on behalf of the Promoter that Racing NSW will rely upon the statements made in this Application.

Signed

Note:

Promoters must submit to Racing NSW, together with the application, an electronic copy of the original of the Product Disclosure Statement. Racing NSW must retain a copy of the Financial Services Licence and of the variation granted under subsection 1084(2) and (6), Amendment or Variation Exemption and Declaration granted to the Promoter by the Australian Securities & Investments Commission.